

Business Succession Instructions

Details required to complete documentation and advice by our member law firms.

This form is not required until you and your client have accepted the scope and quote provided by the Legal Hub.

I agree to the legal hub terms and conditions

Yes No

Would you like to use the legal concierge service?

Yes No

Adviser name

Practice name

Adviser contact phone number

Adviser email address

Business Details

Business name

Street Address

Postal Address

Number of principals/business owners

Principal 1 name

Principal 1 address

Principal 2 name

Principal 2 address

Principal 3 name

Principal 3 address

Principal 4 name

Principal 4 address

Principal 5 name

Principal 5 address

Principal 6 name

Principal 6 address

Principal 7 name

Principal 7 address

Non Participating Parties

Are there any parties who are not participating in this Agreement? Yes No

If yes, then please provide full name, ACN and address (registered address if company) of non participating parties.

Name of non participating party

Address of non participating party (including ACN)

Postal Address

